THE WEEKLY BROADSHEET OF GLOBAL PRIVATE CAPITAL

THE SOVEREIGN WIRE

MONDAY, 05 OCTOBER 2026 COMPILED FROM PUBLIC FILINGS ONLY

WEEKLY EDITION · MONDAY, 05 OCTOBER 2026

$26.3B — the week's largest cross-border commitment

Saudi Public Investment Fund into Space Exploration Techn Corp (SA·US) · 6 cross-border flows tracked · Asian & Gulf → global private markets

TL;DR

- **766** new flows surfaced · **6** cross-border this week.
- Also cross-border: Mubadala ($24.5B, AE·US).
- Top signal: 6 allocators committed to AfricInvest Fund IV LLC this week
- **906 scoop(s)** — caught in filings before the press.

THE READ

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This week's data centers on 6 allocators committed to africinvest fund iv llc this week. Across 766 tracked events, 6 span an Asia/Gulf–West corridor — the structural question is whether that reflects a durable reallocation or period-end reporting noise.

The largest cross-border signal is QIA into J.P. Morgan Asset Management (~$15.0B). In market-structure terms this fits the pattern of large asset owners routing capital toward established Western managers.

[Editor: this is a grounded first pass — rewrite with your read of causation and what it means for capital formation. Keep it descriptive, not advisory.]

★ MANDATE RADAR — WHO'S DEPLOYING NOW

Fresh, addressable private-market commitments as they surface in filings.

- **LACERA → Lake Credit Magnetar Illiquid Credit** — $914M · private equity `NEW` source
- **LACERA → Triton Fund 6 SCSp Triton Private Equity** — $393M · private equity `NEW` source
- **LACERA → Lake Cottage Varde Illiquid Credit** — $375M · private equity `NEW` source
- **LACERA → Lake Cascade Waterfall Illiquid Credit** — $350M · private equity `NEW` source
- **LACERA → PRISA PGIM Core Private Real Estate** — $200M · private equity `NEW` source
- **Rest → Barings Australia Asset Management Pty Ltd** — $626M · real estate `NEW` source
- **Rest → Stepstone Group Real Assets Lp** — $231M · infrastructure `NEW` `cross-border` source
- **Rest → Lightspeed Management Company, L.l.c.** — $224M · private equity `NEW` source
- **Aware Super → Global Infrastructure Partners** — $166M · infrastructure `NEW` `cross-border` source
- **Aware Super → First Sentier Investors (australia) Im Ltd** — $141M · infrastructure `NEW` source
- **Aware Super → Cim Capital, Llc** — $140M · infrastructure `NEW` source
- **Aware Super → Capella Management Services Pty Limited** — $132M · infrastructure `NEW` source

★ CROSS-BORDER WATCH — ASIAN CAPITAL INTO GLOBAL MARKETS

- **Saudi Public Investment Fund → Space Exploration Techn Corp** — took a position in · public equity (13F proxy) · $26.3B · SA·US source

- **Mubadala → Globalfoundries Inc** — took a position in · public equity (13F proxy) · $24.5B · AE·US
  source
- **Nomura Holdings (Japan) → Micron Technology Inc** — took a position in · public equity (13F proxy) · $23.6B · JP·US
  source
- **Mubadala → Globalfoundries Inc** — sold down · public equity (13F proxy) · $16.6B · AE·US
  source
- **Mubadala → Globalfoundries Inc** — took a position in · public equity (13F proxy) · $16.1B · AE·US
  source
- **QIA → J.P. Morgan Asset Management** — committed to · public equities · $15.0B · QA·US
  source
- **Taiwan BLF → Global Climate Transition Infrastructure Securities Passive Mandate** — committed to · passive infrastructure / climate transition listed infrastructure · $3.0B · TW·US
  source
- **Mubadala** — closed · $2.0B · AE·US
  source
- **Taiwan BLF → Global Climate Transition Infrastructure Securities Passive Mandate** — committed to · passive infrastructure / climate transition listed infrastructure · $2.0B · TW·US
  source
- **Taiwan BLF → Global Climate Transition Passive Equity Mandate** — committed to · passive equity / climate transition · $1.6B · TW·US
  source
- **Taiwan BLF → Global Passive Bond Mandate** — committed to · passive fixed income / global aggregate bonds · $1.2B · TW·US
  source
- **Us Dfc → FS India Solar Ventures Private Limited** — committed to · venture · $500M · IN·US
  source
- **Taiwan BLF → Global Climate Transition Infrastructure Securities Passive Mandate** — committed to · passive infrastructure / climate transition listed infrastructure · $500M · TW·US
  source

- **BII → India Infrastructure Fund II (Singapore) PTE. LTD.** — committed to · infrastructure · $200M · GB·IN
  source
- **Us Dfc → Quadria Capital Fund II L.P.** — committed to · private markets · $150M · IN·US
  source

THIS WEEK'S NOTABLE

1. 6 allocators committed to AfricInvest Fund IV LLC this week `[convergence]`

2. 4 allocators committed to Maghreb Private Equity Fund IV this week `[convergence]`

3. 5 allocators committed to SPE AIF I, LP this week `[convergence]`

4. 5 allocators committed to Convergence Partners Digital Infrastructure Fund this week `[convergence]`

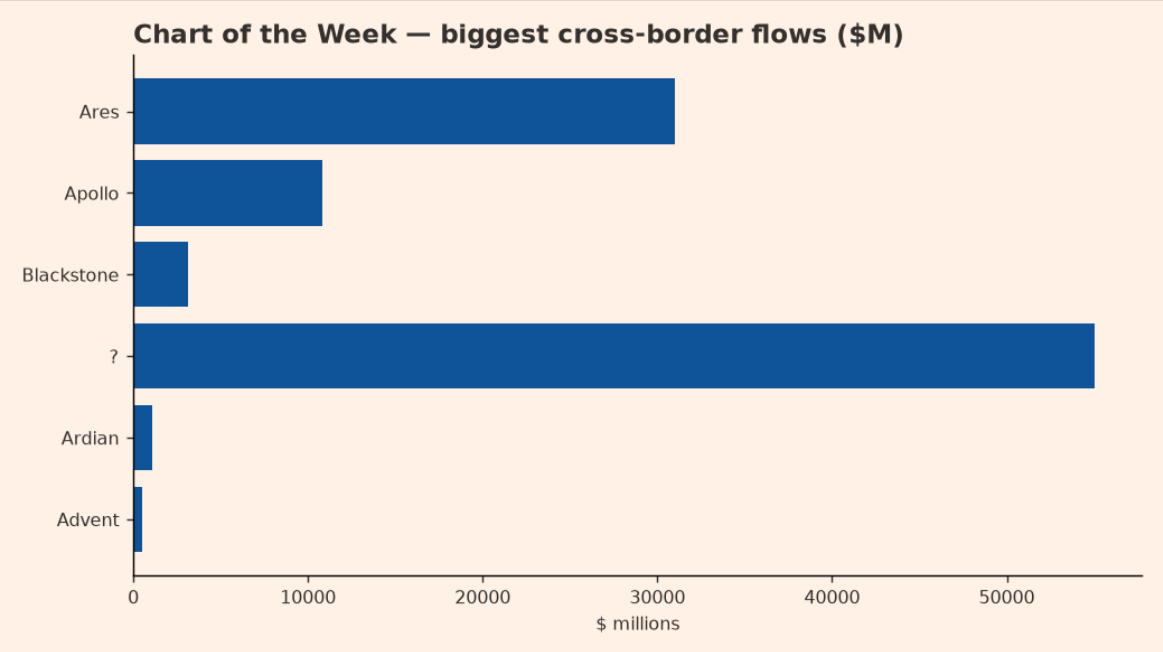
5. 5 allocators committed to Adenia Capital V LP this week `[convergence]`

THE SCOOP

- **Mubadala → Globalfoundries Inc** — took a position in · public equity (13F proxy) · $24.5B · AE·US
  source
  first seen: edgar_13f
- **Mubadala → Globalfoundries Inc** — sold down · public equity (13F proxy) · $16.6B · AE·US
  source
  first seen: edgar_13f

- **Mubadala → Globalfoundries Inc** — took a position in · public equity (13F proxy) · $16.1B · AE·US
  source
  first seen: edgar_13f
- **Temasek → Blackrock Inc** — took a position in · public equity (13F proxy) · $5.2B · SG·US
  source
  first seen: edgar_13f
- **Cppib → Advent International GPE XI** — committed to · private equity · $750M · CA·US
  source
  first seen: cppib
- **Cppib → Hg Saturn 4 B** — committed to · private equity · $400M · CA
  source
  first seen: cppib

CHART OF THE WEEK



The week's capital flows at a glance — share it.

PEOPLE MOVES

- **Nick White** — CIFC
  source
- **Gautam Banerjee** as of Directors — DBS
  source
- **Blackstone Singapore** as of directors — DBS
  source

- **(unnamed)** as head — Blackstone
  source
- **Minh Tran** as General Manager, Business Development — Rest Super → AMP Super
  source
- **Chan San San** as Chief Partnership Officer — Prudential Singapore → Eastspring Investments
  source
- **Tucker Laurens** as Managing Director of Financial Sponsor Coverage — Solomon Partners → Harris Williams
  source
- **David Walsh** as head of aerospace and defense vertical — FON Advisors → HighPost Capital
  source
- **Marine Moreux** as Director of Human Resources — Jolt Capital
  source
- **Howard Soh** as CEO — Jelawang Capital
  source

PEER INTEL — WHAT ALLOCATORS LIKE YOU ARE DOING

- **other** — 1936 events · cross-border share 4% · top: private equity (1768), public equities (1), infrastructure (46)
- **super** — 130 events · cross-border share 9% · top: infrastructure (30), private equity (77), real estate (15)
- **sovereign** — 16 events · cross-border share 50% · top: unspecified (5), growth equity / consumer (1), life sciences / preventative health / digital health (1)
- **us_public_pension** — 11 events · cross-border share 9% · top: private equity (11)
- **national_pension** — 1 events · cross-border share 0% · top: unspecified (1)

THE FLOW — THIS WEEK'S CAPITAL MOVEMENTS

- **Apollo** — committed to · $850.0B
  source
- **TPG** — committed to · $30.0B · AE
  source

- **Saudi Public Investment Fund → Space Exploration Techn Corp** — took a position in · public equity (13F proxy) · $26.3B · SA·US
  source
- **Mubadala → Globalfoundries Inc** — took a position in · public equity (13F proxy) · $24.5B · AE·US
  source
- **Nomura Holdings (Japan) → Micron Technology Inc** — took a position in · public equity (13F proxy) · $23.6B · JP·US
  source
- **KKR** — closed · $23.0B · US
  source
- **Ameriprise Financial → Nvidia Corp** — took a position in · public equity (13F proxy) · $18.3B · US
  source
- **EQT** — closed · $15.6B
  source
- **QIA → J.P. Morgan Asset Management** — committed to · public equities · $15.0B · QA·US
  source
- **Blackstone** — closed · $13.1B
  source
- **Blackstone** — closed · $13.0B
  source
- **New Hampshire** — personnel move at · $12.0B
  source
- **Viking Global Equities LP** — closed · Hedge Fund · $10.1B · US
  source
- **Brookfield** — closed · $10.0B
  source
- **Viking Global Equities III Ltd.** — closed · Hedge Fund · $9.0B · US
  source
- **Temasek** — committed to · $7.7B · CN·SG
  source
- **Viking Partners Fund LP** — closed · Hedge Fund · $5.0B · US
  source
- **ITE Rail Fund L.P.** — closed · Hedge Fund · $4.7B · US
  source
- **Ares** — closed · $4.2B
  source
- **Dangote** — committed to · $3.0B
  source

… and 15521 more across sources.

LEAGUE TABLE

Most active allocators (by events)

ALLOCATOR	EVENTS	$M	CROSS-BORDER
Aware Super	35	1,515	5
Rest	5	974	1
Qia	4	15,000	3
Mubadala	3	1,000	0
Mercer Super	2	38	0
LACERA	1	393	0

THE INDEX — SOVEREIGN WIRE DATAPOINTS

- **$33.0B** — Cross-border volume (90d)
- **2%** — Cross-border share of flows
- **$2,818.6B** — Private-market volume (90d)
- **$39M** — Median disclosed ticket
- **140** — Tracked allocators
- **$15.0B** — Largest corridor (90d)
- **$2,099.5B** — Largest strategy (90d)

REG WATCH

- **SEC**: SEC Charges Registered Investment Adviser Zoe Financial for Failure to Disclose Conflict of Interest — *affects: advisers* source

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DEEP DIVE (MONTHLY)

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